The new PI Portal
Welcome to the new PI Portal Training Guide.
This guide will take you page by page though the new PI Portal, explaining new features along the way.

New features in the PI Portal include:

- The “Home Page” which presents a simplified and summarized view of information relevant to you and your role within the university.
- The “Search” feature which allows you to search by project number, title, department or investigator. You can also use keywords to narrow your search.
- The “Project Details View” which allows you to see project details including a financial overview, demographics, expenditures, commitments and award documents.
- The “Line Item Rollup” which enables you to create a report consisting of budget and expense information rolled up from selected projects.
Clicking on the Office of Research PI Portal logo will take you back to your PI Portal Home Page.

The Search PI Portal box allows you to search by project number, title, department, investigator, and keywords.

The Header is static and appears on all pages of the PI Portal.
Default Page for PI:

This page lists your Research. The default selection is Projects. You can also view Awards, Proposals, and Protocols by clicking the appropriate tab.
Default Page for PI: Granting access

Click the Show My Administrators button to view those who have access to your PI Portal view.

Click the Add New Administrator button to grant individuals access to your PI Portal information.

Note: To give an individual access to specified project(s), click on the Project name and go to the Demographics page.

My Administrators

These are individuals that share access to your data within PI Portal

No Administrators

Add new administrator

To add an individual to only a specific project, go to the project's Demographics tab and click Add New Administrator.
Default Page for College/Dept Admins:

This page lists your Colleges. Click the college name to view departments.

My Research

Projects  Awards  Proposals  Protocols

My Colleges

These are colleges of which you are a college administrator or department administrator of one or more departments within the college.

<table>
<thead>
<tr>
<th>College</th>
<th>Projects</th>
<th>Awards</th>
<th>Proposals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Academic Affairs Office</td>
<td>510</td>
<td>1165</td>
<td>320</td>
</tr>
<tr>
<td>Arts and Sciences</td>
<td>1537</td>
<td>4563</td>
<td>1872</td>
</tr>
</tbody>
</table>

There are no open or ended results to display.
## Department list:

### Health Sciences Office

<table>
<thead>
<tr>
<th>ID</th>
<th>Department</th>
<th>Projects</th>
<th>Awards</th>
<th>Propo</th>
</tr>
</thead>
<tbody>
<tr>
<td>46040</td>
<td>Cancer Hosp &amp; Research Inst</td>
<td>1</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>46004</td>
<td>CCTS-Ctr Clinical Translat Sci</td>
<td>59</td>
<td>10</td>
<td>7</td>
</tr>
<tr>
<td>46006</td>
<td>Center for Bioethics</td>
<td>0</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>46550</td>
<td>CMIB-Ctr Microb Interface Biol</td>
<td>93</td>
<td>134</td>
<td>51</td>
</tr>
<tr>
<td>46361</td>
<td>CMN Research Initiatives</td>
<td>0</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>46005</td>
<td>Cntr Integrative Hlth Wellness</td>
<td>0</td>
<td>1</td>
<td>0</td>
</tr>
</tbody>
</table>

This page lists your departments within the college. Click on column headings to change the sort order. Click on the department name to view Investigators.
After selecting the Department, you will see a list of investigators within the department as well as the number of projects, awards, and proposals for each PI. Click on column headings to change the sort order. Click on the College name to return to the Department List.
Department View - Project List

### Dentistry College

#### Periodontology

<table>
<thead>
<tr>
<th>Department</th>
<th>21550</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investigators</td>
<td>Awards</td>
</tr>
<tr>
<td><strong>Projects</strong></td>
<td><strong>Total Budget</strong></td>
</tr>
<tr>
<td>Projects</td>
<td>$2,631,849.95</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>60065576</td>
<td>(FY18 - NCH Subaward) Comprehensive training in oral and craniofacial sciences</td>
<td>Open</td>
</tr>
<tr>
<td></td>
<td>Sheridan, John Francis — Sponsored by Nat Inst of Dental &amp; Craniofacial Res</td>
<td>Prelim</td>
</tr>
<tr>
<td>60065129</td>
<td>(FY18 - May) Comprehensive training in oral and craniofacial sciences</td>
<td>Open</td>
</tr>
<tr>
<td></td>
<td>Sheridan, John Francis — Sponsored by Nat Inst of Dental &amp; Craniofacial Res</td>
<td></td>
</tr>
<tr>
<td>60062216</td>
<td>Instructive scaffolds capable of simultaneously regenerating multiple periodontal structures (Dr. Y. Wang)</td>
<td>Open</td>
</tr>
</tbody>
</table>

Click on the Projects tab to view a list of all projects under a department as well as a roll up of the Total Budget, Total Expended, Total Committed, and Total Balance of all the projects.
Department View - Project List Filter tab

<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>60065576</td>
<td>(FY18 - NCH Subaward) Comprehensive training in oral and craniofacial sciences</td>
<td>Open (21)</td>
</tr>
<tr>
<td>60065129</td>
<td>(FY18 - May) Comprehensive training in oral and craniofacial sciences</td>
<td>Open</td>
</tr>
<tr>
<td>60062216</td>
<td>Instructive scaffolds capable of simultaneously regenerating multiple periodontal st</td>
<td>Closed (6)</td>
</tr>
</tbody>
</table>

Click on the filter tab to view ended and/or closed Projects.
### Department View - Project List Details tab

<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
<th>Status</th>
<th>Sponsor</th>
<th>Sponsor Award ID</th>
<th>Principal Investigator</th>
<th>Department</th>
<th>Budget</th>
<th>Expenditure</th>
</tr>
</thead>
<tbody>
<tr>
<td>60064920</td>
<td>Stability of epinephrine in a 0.9% saline solution</td>
<td>Open</td>
<td>Am Soc of Dentist Anesthesiologists</td>
<td>Letter dated 4/6/2018</td>
<td>Cornelius, Bryant</td>
<td>Oral/Maxillofacial Surg</td>
<td>$3,700.00</td>
<td>$139.00</td>
</tr>
<tr>
<td>60058262</td>
<td>The effect of parathyroid hormone analogues when added to mineralized bone xenografts</td>
<td>Open</td>
<td>Am Acad Implant Dentistry Res Fdn</td>
<td>Award dated 11/15/16</td>
<td>Emam, Hany Abdel Basir Sharaf Elsayed</td>
<td>Oral/Maxillofacial Surg</td>
<td>$20,000.00</td>
<td>$15,991.00</td>
</tr>
<tr>
<td>60046100</td>
<td>Pathway CH2: Sphenopalatine ganglion stimulation for the treatment of chronic cluster headache</td>
<td>Open</td>
<td>Autonomic Technologies, Inc</td>
<td>Pathway CH2/CIP-006</td>
<td>Otto, Bradley Alan</td>
<td>Otolaryngology</td>
<td>$213,950.30</td>
<td>$182,791.00</td>
</tr>
<tr>
<td>60026665</td>
<td>A prospective study to evaluate Astra Tech Osseospeed 3.0S implants and Atlantis abutments for restoration of a lateral incisor in cleft patients</td>
<td>Open</td>
<td>Astra Tech</td>
<td>D-2009-007</td>
<td>Knobloch, Lisa Ann</td>
<td>Restorative/Prosthetic</td>
<td>$15,000.00</td>
<td>$11,968.00</td>
</tr>
</tbody>
</table>

Click on the Details tab to see additional information for all projects listed or checked.
## Department View - Project List Details tab

Scroll right for more information. Click on any column title to change sort order. Click the Export button to export selected data. Click the X to return to snapshot view.

<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
<th>t</th>
<th>Expended</th>
<th>Committed</th>
<th>Balance</th>
<th>Billing</th>
<th>Award</th>
<th>Begin Date</th>
<th>End Date</th>
<th>SPO</th>
</tr>
</thead>
<tbody>
<tr>
<td>60064920</td>
<td>Stability of epinephrine in a 0.9% saline solution</td>
<td>00</td>
<td>$139.45</td>
<td>$0.00</td>
<td>$3,560.55</td>
<td>BG001</td>
<td>GRT00051212</td>
<td>03/01/2018</td>
<td>02/28/2019</td>
<td>Himsworth, Cory James</td>
</tr>
<tr>
<td>60058262</td>
<td>The effect of parathyroid hormone analogues added to mineralized bone xenografts</td>
<td>00</td>
<td>$15,991.42</td>
<td>$2,145.04</td>
<td>$1,863.54</td>
<td>BG001</td>
<td>GRT00045954</td>
<td>01/01/2017</td>
<td>12/31/2018</td>
<td>Himsworth, Cory James</td>
</tr>
<tr>
<td>60045100</td>
<td>Pathway CH2: Sphenopalatine ganglion stimulation for the treatment of chronic cluster headache</td>
<td>30</td>
<td>$182,791.44</td>
<td>$76,545.00</td>
<td>($45,386.14)</td>
<td>BG001</td>
<td>GRT00036211</td>
<td>07/08/2014</td>
<td>12/31/2020</td>
<td>Adkins, Michael P</td>
</tr>
<tr>
<td>60026665</td>
<td>A prospective study to evaluate Astra Tech Osseospeed 3.0S implants and Atlantis abutments for restoration of a lateral incisor in cleft patients</td>
<td>00</td>
<td>$11,968.20</td>
<td>$375.00</td>
<td>$2,656.80</td>
<td>BG001</td>
<td>GRT00020428</td>
<td>05/28/2010</td>
<td>12/31/2020</td>
<td>Cress, Kristin E</td>
</tr>
</tbody>
</table>

- $252,650.30
- $210,890.51
- $79,065.04
- ($37,305.25)
Department View - Award List

Vet Medicine College
Vet Med Administration

Awards

<table>
<thead>
<tr>
<th>ID</th>
<th>Award</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRT00042344</td>
<td>Genetic and signaling pathways in epithelial thyroid cancer</td>
<td>Open</td>
</tr>
<tr>
<td></td>
<td>Ringel, Matthew David — Sponsored by National Cancer Institute</td>
<td></td>
</tr>
<tr>
<td>GRT00038274</td>
<td>Strengthening global one health research and training capacity: Applying cutting-edge genomic technologies to prevent the global emergence of antimicrobial resistance at the animal-human-environment interface.</td>
<td>Open</td>
</tr>
<tr>
<td></td>
<td>Gebreyes, Wondwosen A — Sponsored by Inst of International Education</td>
<td></td>
</tr>
</tbody>
</table>

Click on the Awards tab to view a list of all awards under a department as well as a roll up of the Total Awarded amount of all the awards.
Department View – Award List Filter tab

Awards

Click on the filter tab to view archived Awards.

<table>
<thead>
<tr>
<th>ID</th>
<th>Award</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRT00042344</td>
<td>Genetic and signaling pathways in epithelial thyroid cancer</td>
<td>Open</td>
</tr>
<tr>
<td></td>
<td>Ringel, Matthew David — Sponsored by National Cancer Institute</td>
<td></td>
</tr>
<tr>
<td>GRT00038274</td>
<td>Strengthening global one health research and training capacity: Applying cutting-edge technologies to prevent the global emergence of antimicrobial resistance at the animal-human-environment interface.</td>
<td>Open</td>
</tr>
</tbody>
</table>
Department View - Award List Details tab

<table>
<thead>
<tr>
<th>ID</th>
<th>Award</th>
<th>Status</th>
<th>Sponsor</th>
<th>Sponsor Award ID</th>
<th>Principal Investigator</th>
<th>SPO</th>
<th>Begin Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRT00042344</td>
<td>Genetic and signaling pathways in epithelial thyroid cancer</td>
<td>Open</td>
<td>National Cancer Institute</td>
<td>P01CA124570</td>
<td>Ringel, Matthew</td>
<td>Duade, James E</td>
<td>04/01/2016</td>
</tr>
<tr>
<td>GRT00035996</td>
<td>Neurotechnology Innovations Translator (NIT)</td>
<td>Open</td>
<td>OH Development Services Agency</td>
<td>TECG20150075</td>
<td>Deogaonkar, Milind</td>
<td>Uhl, Kari T</td>
<td>09/15/2015</td>
</tr>
</tbody>
</table>

Click on the Details tab to see additional information for all awards listed or checked.
Department View - Award List Details tab

<table>
<thead>
<tr>
<th>ID</th>
<th>Award</th>
<th>stigator</th>
<th>SPO</th>
<th>Begin Date</th>
<th>End Date</th>
<th>Award to Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRT00042344</td>
<td>Genetic and signaling pathways in epithelial thyroid cancer</td>
<td>Duade, James E</td>
<td></td>
<td>04/01/2016</td>
<td>03/31/2019</td>
<td>$4,942,550.58</td>
</tr>
<tr>
<td>GRT00038274</td>
<td>Strengthening global one health research and training capacity: Applying cutting-edge genomic technologies to prevent the global emergence of antimicrobial resistance at the animal-human-environment interface.</td>
<td>Harper, Chad Chaney</td>
<td></td>
<td>04/17/2015</td>
<td>05/31/2018</td>
<td>$199,995.00</td>
</tr>
<tr>
<td>GRT00035996</td>
<td>Neurotechnology Innovations Translator (NIT)</td>
<td>Uhl, Kari T</td>
<td></td>
<td>09/15/2015</td>
<td>09/14/2019</td>
<td>$21,064,520.00</td>
</tr>
</tbody>
</table>

$26,207,065.58

Scroll right for more information. Click on any column title to change sort order. Click the Export button to export selected data. Click the X to return to snapshot view.
Click the Proposals tab to view a list of all proposals under a department as well as a roll up of the Total Proposed amount of all the proposals.
# Department View – Proposal List Filter tab

## Proposals

<table>
<thead>
<tr>
<th>ID</th>
<th>Proposal</th>
</tr>
</thead>
</table>
| GRT00051891 | Title VI foreign language and area studies fellowship (FLAS): East Asian Studies Center  
|          | Yuasa, Etsuyo — Sponsored by US Department of Education                |
| GRT00051890 | Title VI national resource center (NRC): East Asian Studies Center  
|          | Yuasa, Etsuyo — Sponsored by US Department of Education                |

Click on the filter tab to view funded and/or unfunded proposals.
Department View - Proposal List Details tab

<table>
<thead>
<tr>
<th>ID</th>
<th>Proposal</th>
<th>Status</th>
<th>Sponsor</th>
<th>Principal Investigator</th>
<th>SPO</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRT00051891</td>
<td>Title VI foreign language and area studies fellowship (FLAS): East Asian Studies Center</td>
<td>Open</td>
<td>US Department of Education</td>
<td>Yuasa, Etsuyo</td>
<td>Eckert, Todd Alan</td>
</tr>
<tr>
<td>GRT00051890</td>
<td>Title VI national resource center (NRC): East Asian Studies Center</td>
<td>Open</td>
<td>US Department of Education</td>
<td>Yuasa, Etsuyo</td>
<td>Eckert, Todd Alan</td>
</tr>
</tbody>
</table>

Click on the Details tab to see additional information for all proposals listed or checked.
Department View - Proposal List Details tab

Scroll right for more information. Click on any column title to change sort order. Click the Export button to export selected data. Click the X to return to snapshot view.
Investigator View

Kurt, Arda
Research Assistant Professor

Contact
☑️ kurt.12@osu.edu

Links
☑️ Study Team Lookup
☑️ e-Cert
☑️ e-Scan

My Research
For Cntr for Automotive Research

Projects Awards Proposals Protocols

<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ 60061227</td>
<td>Ozguner: Mobility 21: National University Transportation Center for improving mobility Ozguner, Umit Ali — Sponsored by Carnegie-Mellon Univ</td>
</tr>
<tr>
<td>☐ 60046665</td>
<td>CPS: Synergy: Collaborative research: Collaborative vehicular systems Ozguner, Umit Ali — Sponsored by NSF Div of Computer &amp; Network Systems</td>
</tr>
</tbody>
</table>

Click an Investigator's name to view that PI's projects, awards, proposals, and protocols. The email link opens a new email message addressed to the PI. Study Team Lookup, eCert, and eScan link to the respective application.
Click on the filter tab to view ended and/or archived Projects.
To see the Line Item Rollup for multiple projects, select the projects then click the Reports tab then “Line Item Rollup.”
Click on the Details tab to see additional information for all projects listed or checked.
<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
<th>Expended</th>
<th>Committed</th>
<th>Balance</th>
<th>Billing</th>
<th>Award</th>
<th>Begin Date</th>
<th>End Date</th>
<th>SPO</th>
</tr>
</thead>
<tbody>
<tr>
<td>60064855</td>
<td>2018 Ford Alliance: Methodologies for understanding travel behavior choice in the presence of autonomous vehicles</td>
<td>0</td>
<td>$6,394.66</td>
<td>$234,577.34</td>
<td>BG001</td>
<td>GRT00051166</td>
<td>04/01/2018</td>
<td>05/15/2020</td>
<td>Saving, John P</td>
</tr>
<tr>
<td>60059144</td>
<td>Coifman: Mobility 21: National University Transportation Center for improving mobility</td>
<td>0</td>
<td>$31,243.00</td>
<td>$83,428.08</td>
<td>BG001</td>
<td>GRT00046706</td>
<td>11/30/2016</td>
<td>09/30/2022</td>
<td>Saving, John P</td>
</tr>
</tbody>
</table>

$355,656.00 $37,637.66 $12.92 $318,005.42

Scroll right for more information. Click on any column title to change sort order. Click the Details tab to return to snapshot view. Click the Export button to export selected data. Click the X to return to snapshot view.
Investigator View – changing to Awards or Proposals

My Research
For Byrd Polar & Climate Rsch Cntr

- Projects
- Awards
- Proposals
- Protocols

Use the tabs at the top to switch to Awards, Proposals, or Protocols.
Project Details View

Information on the top of the Project Details page will continue to display on all pages under the Project Details view.

- Project Title
- Sponsor Balance
- Project Number
- Tabs for additional project information

Information at the bottom of the Project Details page shows when the data was last loaded. It will display on all pages under the Project Details view.

Information is accurate as of 03/01/2018
Project Details *At a Glance*

**At a Glance**

**Award**

CRT00039496

**Principal Investigator**

Moritz, Matthijs

**Period**

08/01/2015 - 07/31/2017

**SPO**

Rosenberg, Laurie

**Sponsor**

NSF Behavioral & Cognitive Sciences

**Sponsor Award ID**

1546061

**F&A Rate**

54% MTDC

Information on the left side of the Project Details page will continue to display on all pages under the Project Details view.

- Items in blue are links.
- The Award ID number will redirect to the *Award Details* page.
- The PI’s name will send an email to the PI.
- The SPO’s name will send an email to the Sponsored Program Officer.
**Project Details Overview Tab**

Study on social and emotional skills

<table>
<thead>
<tr>
<th>Project</th>
<th>60058003</th>
</tr>
</thead>
</table>

### At a Glance

- **Award**: GRT00045738
- **Principal Investigator**: Olsen, Randall Jay
- **Period**: 03/27/2017 - 11/30/2020
- **SPO**: Rosenberg, Laurie S
- **Sponsor**: Org Econ Cooperation and Dev
- **Sponsor Award ID**: SRM #300002550

### Sponsor Cost

<table>
<thead>
<tr>
<th>Category</th>
<th>Budget</th>
<th>Expended</th>
<th>Committed</th>
<th>Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unallocated</td>
<td>$1,417,104.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$1,417,104.00</td>
</tr>
<tr>
<td>Salaries and Wages</td>
<td>$0.00</td>
<td>$314,013.75</td>
<td>$3,913.38</td>
<td>($317,927.13)</td>
</tr>
<tr>
<td>Fringe Benefits</td>
<td>$0.00</td>
<td>$90,186.98</td>
<td>$1,307.07</td>
<td>($91,494.05)</td>
</tr>
<tr>
<td>Other Direct Costs</td>
<td>$0.00</td>
<td>$8,136.42</td>
<td>$0.00</td>
<td>($8,136.42)</td>
</tr>
<tr>
<td>Computer Services</td>
<td>$0.00</td>
<td>$51,168.00</td>
<td>$0.00</td>
<td>($51,168.00)</td>
</tr>
<tr>
<td>Domestic Travel</td>
<td>$0.00</td>
<td>$3,648.23</td>
<td>$0.00</td>
<td>($3,648.23)</td>
</tr>
</tbody>
</table>

**Sponsor Budget**: $2,061,994.00

The Overview tab is the default tab and displays the Project Financial Summary.
Project Details Overview Tab

Line Item Rollup as of July 2017

<table>
<thead>
<tr>
<th>Sponsor Cost</th>
<th>Category</th>
<th>Salaries and Wages</th>
<th>Fringe Benefits</th>
</tr>
</thead>
</table>

Click on the “as of month” drop down arrow to select a different month to view.
Project Details Overview Tab

Project-Specific Information

**Fee Code** CE - Tuition and fees will be charged to student’s JED Org and Fund 049100

**Salary Cap** CAPNO - Cap not applicable

Information is accurate as of 03/06/2018

Scroll down to see Project Specific code information regarding the project. A date stamp is displayed stating when data was last updated.
The Demographics Tab lists all Investigators and all Departments on the project.

### Team

<table>
<thead>
<tr>
<th>Team Member</th>
<th>Role</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tong, Andrew S.</td>
<td>Principal Investigator</td>
</tr>
<tr>
<td>Kurt, Arda</td>
<td>Co-Investigator</td>
</tr>
<tr>
<td>Ozguner, Umit Ali</td>
<td>Co-Investigator</td>
</tr>
</tbody>
</table>

### Departments

<table>
<thead>
<tr>
<th>ID</th>
<th>Department</th>
<th>Allocation</th>
</tr>
</thead>
<tbody>
<tr>
<td>14250</td>
<td>Chemical &amp; Biomolecular Eng</td>
<td>100%</td>
</tr>
</tbody>
</table>
The Transactions Tab lists all expenditures and commitments on the project not including payroll costs. The Invoice is attached and is selectable when in blue font.
Expenditures will show the current transactions. Use the date range feature to change the start and end dates. Click *Load Custom Range* to update.

Information displayed can also be exported by clicking the *Export* buttons.
Click the Category drop down arrow to filter expenditure types.
Click the Budget drop down arrow to view Sponsor Cost, Cost Share, and Third Party Cost. Information displayed can also be exported by clicking the Export buttons.

If there is a question or concern regarding a transaction, click the Contact Us link to send an email to the OSP Finance department.
The Project Payroll tab lists all payroll costs.

### Project Payroll tab

<table>
<thead>
<tr>
<th>Sponsor Cost</th>
<th>Salary and Wages</th>
<th>Fringe Benefits</th>
<th>Tuition</th>
</tr>
</thead>
<tbody>
<tr>
<td>03/2018 - Research Associate Professor</td>
<td>($2,345.37)</td>
<td>($544.14)</td>
<td>$0.00</td>
</tr>
<tr>
<td>03/2018 - Graduate Research Associate</td>
<td>($2,737.19)</td>
<td>($265.51)</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

### Payroll

- **Salary and Wages**: $0.00
- **Fringe Benefits**: $189.97
- **Tuition**: $0.00

**Date**
- 03/2018

**Contact Us**
- Click to sort by budget type
Use the date range feature to change the start and end dates. Click **Load Custom Range** to update. Click the Budget drop down arrow to view Sponsor Cost, Cost Share, and Third Party Cost. Information displayed can also be exported by clicking the Export buttons.
Project Payroll Tab - details

Click the plus sign next to a payroll transaction to display details on that item including any commitments.

You can also click the Expand All button to display detail on all transactions.

If there is a question or concern regarding a transaction, click the Contact Us link to send an email to the OSP Project Payroll department.

Scroll to bottom of Commitments page to see when data was last updated.
Project Documents Tab

Documents

- Award Documents
- PA-005

Month End Financials

- January 2018
- December 2017

The Documents Tab displays documents associated with the Project. PA005 will redirect to the ePA005 application. Month End Financial links will redirect to the e-MEFS for the month selected.
Selecting *Awards* under a PI's name, displays all current awards for the PI/coPI selected. You can also view Awards which have been archived by clicking the Filter tab. Click on the Details tab for additional information of all awards listed or checked. Click the Award title to display the detail of that award.
Award Details View

Center for Industrial Sensors and Measurements (CISM). $1,507,760.00
Award To Date

- Award GRT863672
- Overview
- Demographics
- Projects
- Activity
- Funding
- Documents

Information on the top of the Award Details page will continue to display on all pages under the Award Details view.

- Award Title
- Award to Date Amount
- Award Number
- Tabs for additional award information

Information at the bottom of the Award Details page shows when the data was last loaded.

Information is accurate as of 09/28/2017
At a Glance

Principal Investigator
Verweij, Hendrik

Period
04/01/1996 - 03/31/2004

SPO
Uhl, Kari

Type
COST REIMBURS

Sponsor
NSF Div Engineering Education&Centers

Sponsor Award ID
EEC-9523358

Information on the left side of the Award Details page will continue to display on all pages under the Award Details view.

• Items in blue are links.

• The PI’s name will send an email to the PI.

• The SPO’s name will send an email to the Sponsored Program Officer.
Award Details - Overview

Amendments

- **07/18/2017**: Per request approval, extended through 9/30/2018. CHarper
- **10/31/2016**: Per form dated 10/31/2016, award extended through 9/30/2017. CHarper
- **10/21/2015**: Per form dated 10/19/2015, award extended through 9/30/2016. CHarper

The Overview tab is the default tab and displays Amendment information.
Award Details - Overview

Terms

ACKN - Acknowledgement Required

NAME - Sponsor name use restricted
  Prior approval required to use the name of the foundation for any commercial purpose or in the public media in connection with the study

PUBL - Publicatn/Publicity restricted
  Notify the foundation in writing 30 days prior to publication or presentation of findings of the study

Attributes

ADVREPT - Advancement Reporting
  Yes

Other Information

Other
  There is a subcontract with Dr. Carlos Alvarez at TRINCH. Dr. Alvarez has an adjunct appointment in VCS.

Scroll down to see Terms, Attributes, and Other Information.
The Demographics Tab lists all Investigators and all Departments on the Award.
Award Demographics

**Sponsor**

**Mailing Address**
Univ of Memphis  
COLLEGE OF ED  
Memphis, TN 38152

**Billing Address**
Andre Walton  
COLLEGE OF ED  
Memphis, TN 38152

**Administrative Contact**
Angela Fair  
Sponsored Projects Coordinator II  
afair@memphis.edu  
901 6784409  
901 6780880

**No Technical Contact**

Scroll down the page to view Sponsor contact information
## Award Projects Tab

The Projects Tab lists all projects on the Award as well as Protocol information. Click the Project Title to be redirected to the Project Detail pages. Click the Protocol Title to be redirected to the Protocol Detail pages.

### Projects

<table>
<thead>
<tr>
<th>ID</th>
<th>Project</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>60035620</td>
<td>Discovery of molecular subtypes of canine soft tissue sarcoma: defining new targets for therapy</td>
<td>Open</td>
</tr>
</tbody>
</table>

**Kisseberth, William C.** Sponsored by **Morris Animal Fdn.**

### Protocols

<table>
<thead>
<tr>
<th>ID</th>
<th>Protocol</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016C0067</td>
<td>Hookah Use Among College Students</td>
<td>Active</td>
</tr>
<tr>
<td>2015C0138</td>
<td>Perceptions of product advertisements</td>
<td>Active</td>
</tr>
<tr>
<td>2015C0088</td>
<td>Effects of Electronic Cigarette Use on the Human Immune System</td>
<td>Active</td>
</tr>
</tbody>
</table>
The Reports Tab lists reports on the Award. Click on column headings to change the sort order. Information displayed can also be exported by clicking the Export button.
Award Financials Tab

### Awarded Funding

<table>
<thead>
<tr>
<th>Period</th>
<th>Reported</th>
<th>Reference</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>09/12/2013</td>
<td>D13CA-073</td>
<td>$59,527.00</td>
</tr>
<tr>
<td>1</td>
<td>10/17/2012</td>
<td>D13CA-073</td>
<td>$117,118.00</td>
</tr>
</tbody>
</table>

**Total**: $176,645.00

### Invoices

<table>
<thead>
<tr>
<th>Date</th>
<th>Invoice</th>
<th>Billed</th>
<th>Paid</th>
<th>Amount Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/24/2015</td>
<td>SR00477386</td>
<td>$14,882.00</td>
<td>$14,882.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>10/23/2014</td>
<td>SR00424848</td>
<td>$14,882.00</td>
<td>$14,882.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>03/26/2014</td>
<td>SR00398241</td>
<td>$14,882.00</td>
<td>$14,882.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>07/23/2013</td>
<td>SR00369558</td>
<td>$29,279.00</td>
<td>$29,279.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>06/28/2013</td>
<td>SR00367715</td>
<td>$29,279.00</td>
<td>$29,279.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**Total**: $161,763.00

Displays Funding information and lists Invoices. Clicking on an invoice number will show additional information on that item.
Award Documents Tab

The Documents Tab displays documents associated with the Award. PA005 will redirect to the ePA005 form.
Selecting *Proposals* under a PI’s name, displays all current proposals for the PI/coPI selected. Click on Details for additional information of all proposals listed or checked. Click the Proposal Title to display the detail of that award.
Proposal Details View

Combination therapy with HER-1 and HER-2 for gastric cancers

$423,500.00
Proposed

Proposal GRT00041431  Demographics  Documents

Information on the top of the Proposal Details page will continue to display on all pages under the Proposal Details view.

- Proposal Title
- Proposed Amount
- Proposal Number
- Tabs for additional proposal information

Information at the bottom of the Proposal Details page shows when the data was last loaded.

Information is accurate as of 09/28/2017
Proposal Details At a Glance

Information on the left side of the Proposal Details page will continue to display on all pages under the Proposal Details view.

- Items in blue are links.
- The PI’s name will send an email to the PI.
- The SPO’s name will send an email to the Sponsored Program Officer.
Proposal Demographics

Pan Arctic extreme weather and climate in ASR $1,074,506.00 Proposed

At a Glance

Principal Investigator
Bromwich, David Howard

Period
09/01/2017 - 08/31/2021

Sponsor
NSF Div Polar Programs

SPO
Aquara, Traci Kristine

Team

Team Member
Bromwich, David Howard
Principal Investigator

Departments

<table>
<thead>
<tr>
<th>ID</th>
<th>Department</th>
<th>Allocation</th>
</tr>
</thead>
<tbody>
<tr>
<td>40500</td>
<td>Byrd Polar &amp; Climate Rsch Cntr</td>
<td>100%</td>
</tr>
</tbody>
</table>

The Demographics tab is the default tab and lists all Investigators and all Departments on the Proposal. Items in blue are links to other information.
Proposal Documents

Documents

- Proposal Documents
- PA-005

The Documents Tab displays documents associated with the Proposal. PA005 will redirect to the ePA005 form.
Selecting *Protocols* under a PI's name, displays all current protocols for the PI/coPI selected. Click the Protocol Title to display the detail of that award.
Protocol Details View

Information on the top of the Protocol Details page will continue to display on all pages under the Protocol Details view.

• Protocol Title
• Protocol Number
• Tabs for additional protocol information

At the bottom of the page, a link to Buck-IRB is displayed.
Protocol Details At a Glance

Information on the left side of the Protocol Details page will continue to display on all pages under the Protocol Details view.

- Items in blue are links.
- The PI’s name will send an email to the PI.

<table>
<thead>
<tr>
<th>Principal Investigator</th>
<th>Green, Patrick</th>
</tr>
</thead>
<tbody>
<tr>
<td>Approval Date</td>
<td>05/30/2018</td>
</tr>
<tr>
<td>Expiration Date</td>
<td>05/18/2019</td>
</tr>
<tr>
<td>College</td>
<td>College of Vet Medicine</td>
</tr>
<tr>
<td>Department</td>
<td>Veterinary Biosciences</td>
</tr>
</tbody>
</table>
Protocol Demographics

**Exempt**

2002 Columbus Citizen Satisfaction Survey

<table>
<thead>
<tr>
<th>Protocol</th>
<th>2003E0237</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Demographics</strong></td>
<td>Awards</td>
</tr>
</tbody>
</table>

**At a Glance**

- **Principal Investigator**: Brown, Trevor
- **Approval Date**: 07/18/2003
- **Expiration Date**: 07/17/2004

**College**: John Glenn

**Department**: John Glenn Dean’s Office

**Team**

- **Team Member**: Brown, Trevor
- **Principal Investigator**

- **Team Member**: Ethridge, Brandy
- **Co-Investigator**

The Demographics tab is the default tab and lists all Investigators on the Protocol. Items in blue are links to other information.
The Awards Tab displays awards associated with the Protocol.
Click on the Award title to be redirected to the Award Details pages.
How to reach us

If you need assistance a Help/Feedback button is located on the lower right hand side of every page in the PI Portal.

For technical or access issues, you can contact the ORIS Help Desk directly.

- **Website:** [orhelp.osu.edu](http://orhelp.osu.edu)
- **Email:** orhelpdesk@osu.edu
- **Phone:** 614-688-8288

For specific questions regarding your project or award, contact your Sponsored Program Officer.